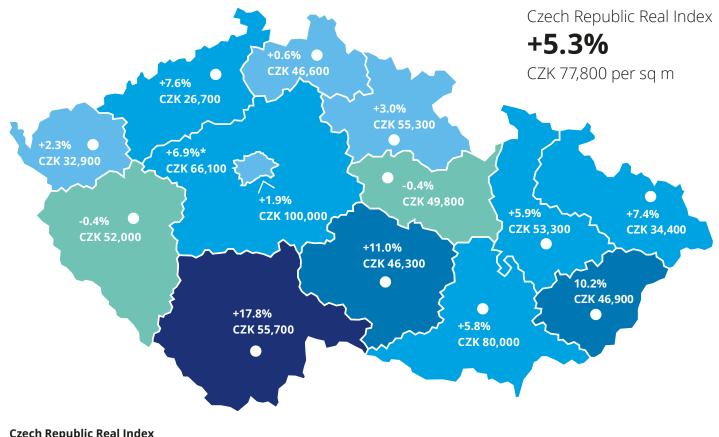
Deloitte.

Deloitte Real Index Q1 2021

Actual prices of apartments sold in the CR



Czech Republic Real Index

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q4 2020).

Price per sq m in the reviewed quarter for the sales completed in the regionals capitals. The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

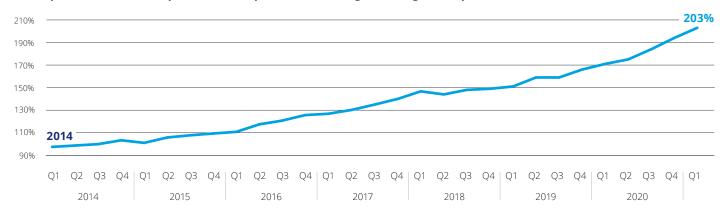
* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



> 0%



Development of the actual apartment sales prices index in Prague and regional capitals



Realised sales price

 Average realised sales price for the whole of 2014 = 100% All the prices include VAT.

Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2021 per segment in Prague and regional capitals



Development projects CZK 89,100 per sq m

CZK 18.5 billion 3,254 sales (of which 2,352 first sales)



Brick houses CZK 76,900 per sq m CZK 8.3 billion

1,729 sales



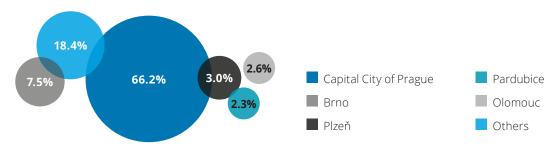
Prefab. apartment buildings

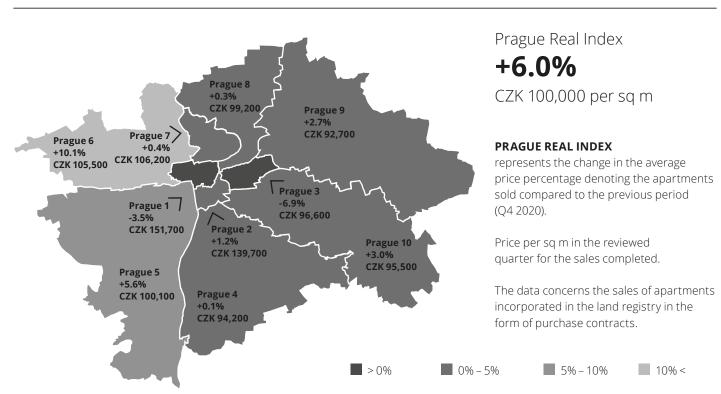
CZK 61,600 per sq m CZK 7.5 billion

2,181 sales

first sales CZK 86,100 per sq m re-sales CZK 97,200 per sq m apartments marked as sold by developers CZK 92,231 per sq m

Structure of the apartment sales volume in Q1 2021





Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2021 per segment in Prague



Development projects CZK 102,300 per sq m

CZK 13.9 billion 2,100 sales (of which 1,513 first sales)



Brick houses CZK 105,200 per sq mCZK 5.2 billion
795 sales



Prefab. apartment buildings CZK 87,800 per sq m CZK 3.1 billion

647 sales

first sales CZK 99,800 per sq m re-sales CZK 108,800 per sq m apartments marked as sold by developers CZK 111,900 per sq m