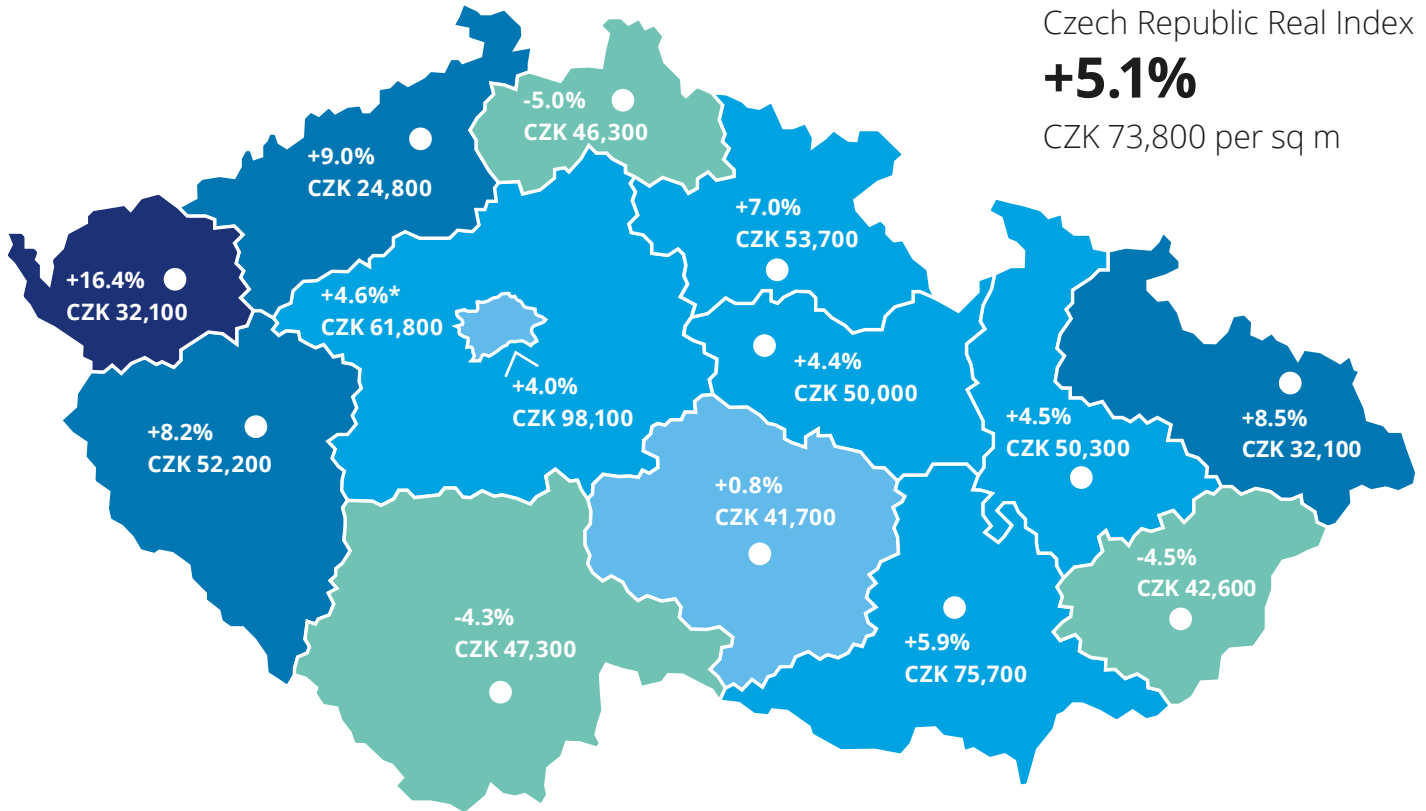


Deloitte Real Index Q4 2020

Actual prices of apartments sold in the CR



Czech Republic Real Index
+5.1%
 CZK 73,800 per sq m

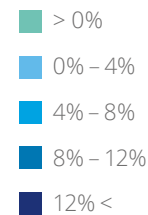
Czech Republic Real Index

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q3 2020).

Price per sq m in the reviewed quarter for the sales completed in the regional capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



Development of the actual apartment sales prices index in Prague and regional capitals



— Realised sales price
 — Average realised sales price for the whole of 2014 = 100%
 All the prices include VAT.



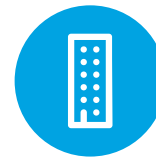
Average price, aggregate transaction volume and the number of sales in the reviewed period Q4 2020 per segment in Prague and regional capitals



Development projects
CZK 86,700 per sq m
 CZK 17.9 billion
 3,219 sales
 (of which 2,223 first sales)



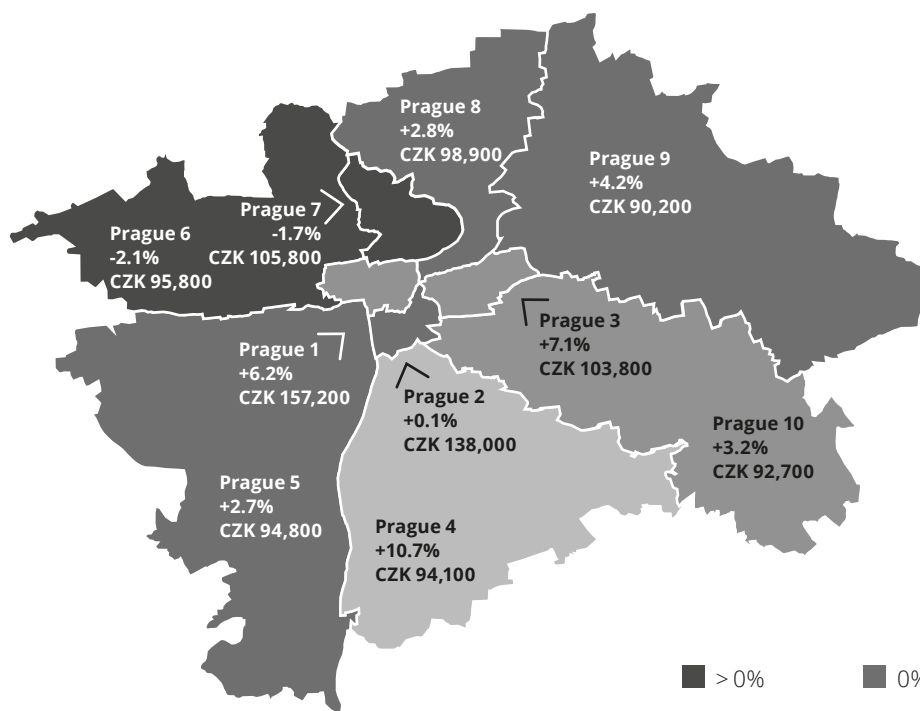
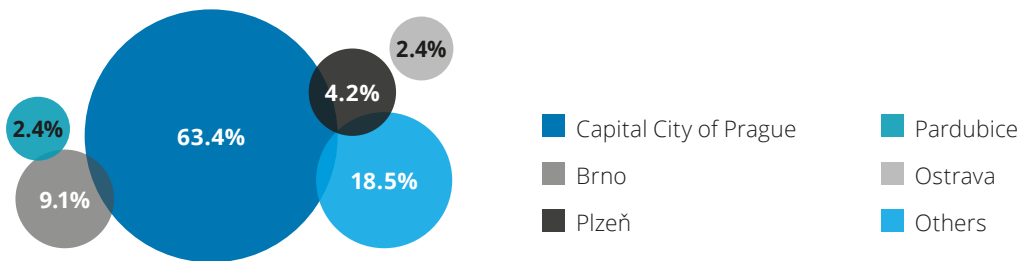
Brick houses
CZK 70,700 per sq m
 CZK 8.5 billion
 1,896 sales



Prefab. apartment buildings
CZK 58,400 per sq m
 CZK 7.6 billion
 2,342 sales

first sales CZK 84,000 per sq m
 re-sales CZK 92,700 per sq m
 apartments marked as sold by developers CZK 93,000 per sq m

Structure of the apartment sales volume in Q4 2020



Prague Real Index

+4.0%

CZK 98,100 per sq m

PRAGUE REAL INDEX

represents the change in the average price percentage denoting the apartments sold compared to the previous period (Q3 2020).

Price per sq m in the reviewed quarter for the sales completed.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.



Average price, aggregate transaction volume and the number of sales in the reviewed period Q4 2020 per segment in Prague



Development projects
CZK 101,300 per sq m
 CZK 12.9 billion
 1,982 sales
 (of which 1,359 first sales)



Brick houses
CZK 102,800 per sq m
 CZK 5.2 billion
 773 sales



Prefab. apartment buildings
CZK 83,300 per sq m
 CZK 3.5 billion
 756 sales

first sales CZK 100,000 per sq m
 re-sales CZK 104,100 per sq m
 apartments marked as sold by developers CZK 108,700 per sq m